IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

In re:	§	
	§	Case No. 23-10164-smr
ASTRALABS, INC.,	§	
	§	Chapter 7
Debtor.	§	-

CHAPTER 7 TRUSTEE'S ADVISORY OF PAYMENT TO INDIVIDUAL POST-PETITION FINANCING LENDERS

Randolph N. Osherow, not individually but in his capacity as the duly appointed chapter 7 trustee (in such capacity, the "<u>Trustee</u>"), for and on behalf of ASTRALABS, Inc. (the "<u>Debtor</u>"), files this *Advisory of Payment to Individual Post-Petition Financing Lenders*, in support of which he respectfully states as follows:

- 1. On September 21, 2023, the Court entered its *Order Granting Trustee's Motion to Refund Proceeds of Post-Petition Financing* [Docket No. 326] (the "Refund Order"), which set forth procedures for the Trustee to process refunds to thirty-two (32) individual lenders (each, an "Individual Lender") who provided the Debtor with post-petition funding as a result of the Debtor's unauthorized post-petition financing activities.
- 2. The Trustee provided a copy of the Refund Order and the Court-approved form of *Certificate for Refund of Note Proceeds* (the "<u>Certificate</u>") to each of the Individual Lenders. All but three (3) of the Individual Lenders provided the Trustee with completed Certificates, which certified the respective amount of proceeds that each Individual Lender sent to the Debtor. The Trustee has confirmed the amounts received by the remaining three (3) Individual Lenders through the Debtor's bank statements.

3. Accordingly, the Trustee files this advisory to provide notice of, and disclose, his issuance of the following refunds to the Individual Lenders:

Holder	Amount Received
Alexander Seery	\$7,500.00
Antonello Loddo	\$5,000.00
Christopher Fast	\$5,000.00
Christopher Fontaine	\$5,000.00
Clare Forshaw	\$5,000.00
Daryl Campbell	\$7,500.00
Ethan Brandt	\$10,000.00
Francis Chu Tze Khen	\$10,000.00
Jeremy Phillips	\$10,000.00
Joao Carlos dos Santos Branquinho	\$5,000.00
Johann Frank Webersberger	\$5,000.00
John Kenneth Lee	\$5,000.00
Johnathan Morgan	\$5,000.00
Johnny Evans	\$10,000.00
Jon A. Sims	\$5,000.00
Mark Beauharnois	\$5,000.00
Martin Wagner	\$10,000.00
Mohammad Haider	\$5,000.00
Nathan Webber	\$5,000.00
Nemanja Milosevic	\$10.00
Nived Krishnan	\$5,000.00
Noah Splajt	\$7,500.00
Paul Kellam	\$5,000.00
Paul S Wilcox	\$5,000.00
Petr Zaytsev	\$5,000.00
Ralph J Ehrman	\$10,000.00
Roosevelt Scott	\$5,000.00
Stephen Yoskowitz	\$5,000.00
Tahir Ahmad	\$5,000.00
Tammy Hong	\$10,000.00
Tia L. Brown	\$5,000.00
Zachary Potvin	\$20,000.00
Total \$212,510.	

4. With the exception of Nemanja Milosevic, the Trustee mailed a refund check to either (a) the address provided to the Trustee by the Individual Lender or (b) the address listed on the Individual Lender's respective promissory note. For Nemanja Milosevic, who resides in Germany and whose refund amount is only \$10.00, the cost of mailing a check would have exceeded the amount of the refund, so the refund was processed via wire transfer by the Trustee's counsel, subject to its right to reimbursement of this expense (upon application to, and allowance by, the Court).

Dated: October 26, 2023 Respectfully submitted,

By: <u>/s/ Thanhan Nguyen</u>

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Counsel For Randolph N. Osherow, Chapter 7 Trustee

CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on the 26th day of October 2023, he personally caused true and correct copies of the foregoing pleading, together with all exhibits thereto, to be served (a) by electronically filing it with the Court using the Court's CM/ECF system, which sent notification to the parties listed on the attached matrix, and (b) to each of the Individual Lenders at the e-mail address listed in the Trustee's records.

By: <u>/s/ Thanhan Nguyen</u>
Thanhan Nguyen, Esq.

Category	Party	via CM/ECF
Debtor	ASTRALABS, Inc.	chip.lane@lanelaw.com
Chapter 7 Trustee	Randolph N. Osherow	rosherow@hotmail.com; jong@munsch.com; anguyen@munsch.com
U.S. Trustee	United States Trustee	shane.p.tobin@usdoj.gov
Notice of Appearance	3423 Holdings, LLC	lfancher@fritzbyrne.law
Notice of Appearance	AFCO Credit Corporation	dmondragon@reedsmith.com
Notice of Appearance	Andrew Ryan	rsatija@haywardfirm.com
Notice of Appearance	Apex Funding Source, LLC	skaminski@kaminskilawpllc.com
Notice of Appearance	Athletes to Athletes	thelottfirm@gmail.com
Notice of Appearance	Capitol Vending and Coffee Company	cleveland.burke@hklaw.com
Notice of Appearance	Casey Melcher Hasan Ugur Koyluoglu Matthew Kelly Thomas Dolezal	ssather@bn-lawyers.com; gsiemankowski@bn-lawyers.com
Notice of Appearance	Chad Owen Chaisson-Browne LLC Daniel Smith David Fisher Eric Lee Glenn Hunter J333 Ventures LLC Jeremy Phillips Marc Russell Marco Frabotta Nihar Patel Shaila Patel	gsiemankowski@bn-lawyers.com
Notice of Appearance	Elizabeth Bradford Sara Wadud	nathan@rosslawgroup.com
Notice of Appearance	TX Comptroller of Public Accounts	bk-jstern@oag.texas.gov